

Name of the Issue:		Rail Vikas Nigam Limited
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1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)	477.12

Source: Prospectus dated April 4, 2019

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	

4	Subscription Level (Number of times)	1.70*
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Source: Final Post Issue Report dated April 11, 2019
*After technical rejections

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue on April 9, 2019	6.07%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. June, 2019*	NA
	(iii) at the end of 1st FY (March 31, 2020)*	NA
	(iv) at the end of 2nd FY (March 31, 2021)*	NA
	(v) at the end of 3rd FY (March 31, 2022)*	NA

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment
* Shareholding Pattern not disclosed as reporting for the relevant quarter/fiscal year has not been completed

6	Financials of the issuer			
		(In Rs. Crores)		
	Parameters	1st FY (March 31, 2020)*	2nd FY (March 31, 2021)*	3rd FY (March 31, 2022)*
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7	Trading Status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE"). The Shares have not been suspended or delisted.	

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)*	NA
(ii) at the end of 2nd FY (March 31, 2021)*	NA
(iii) at the end of 3rd FY (March 31, 2022)*	NA

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2020)*	NA	NA
	(ii) at the end of 2nd FY (March 31, 2021)*	NA	NA
	(iii) at the end of 3rd FY (March 31, 2022)*	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	NA as 100% is Offer for Sale
	(ii) Actual implementation	NA
	(iii) Reasons for delay in implementation, if any	NA

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	NA as 100% is Offer for Sale
	(ii) Actual utilization	NA
	(iii) Reasons for delay in implementation, if any	NA

11 **Comments of monitoring agency, if applicable** NA as 100% is Offer for Sale

12 **Pricing Data**

Issue Price (Rs.):	19
For Retail Investors and Eligible Employees there was a discount of Rs.	0.5
Designated Stock Exchange:	BSE
Listing Date:	April 11, 2019

Price parameters	At close of listing day (April 11, 2019)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the			As at the end of 2nd FY after the			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	19.05	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (NIFTY 50)	38,607.01	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

(1) 30th calendar day has been taken as listing date plus 29 calendar days.

(2) 90th calendar day has been taken as listing date plus 89 calendar days

* Information not provided as the relevant date/fiscal years have not completed

** There is no comparable sectoral index

Source: www.bseindia.com

13 **Basis for Issue Price**

Accounting ratio		Face Value (Rs.)	As disclosed in the offer document* (1)	At the end of 1st FY (March 31, 2020)**	At the end of 2nd FY (March 31, 2021)**	At the end of 3rd FY (March 31, 2022)**
EPS	Company:					
	Unconsolidated (Diluted)	10.00	2.25	NA	NA	NA
	Consolidated (Diluted)	10.00	2.73	NA	NA	NA
	Peer Group :	10.00	42.13	NA	NA	NA
	Industry Average:	Not Applicable	42.13	NA	NA	NA
P/E	Company:					
	Unconsolidated (Diluted)	10.00	8.44	NA	NA	NA
	Consolidated (Diluted)	10.00	6.96	NA	NA	NA
	Peer Group :	Not Applicable	9.50	NA	NA	NA
	Industry Average:	Not Applicable	9.50	NA	NA	NA
RoNW	Company:					
	Unconsolidated (Diluted)	10.00	14.02	NA	NA	NA
	Consolidated (Diluted)	10.00	14.52	NA	NA	NA
	Peer Group:	Not Applicable	10.98	NA	NA	NA
	Industry Average:	Not Applicable	10.98	NA	NA	NA
NAV per share based on balance sheet	Company:					
	Unconsolidated (Diluted)	10.00	16.08	NA	NA	NA
	Consolidated (Diluted)	10.00	18.83	NA	NA	NA
	Peer Group:	Not Applicable	383.64	NA	NA	NA
	Industry Average:	Not Applicable	383.64	NA	NA	NA
Notes:						
* Sourced from Prospectus dated April 4, 2019						

14 **Any other material information - Not applicable**

For further updates and information please refer stock exchanges websites i.e. www.bseindia.com and www.nseindia.com

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