

Name of the Issue:	Rail Vikas Nigam Limited
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1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	477.12

Source: Prospectus dated April 4, 2019

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	

4 Subscription Level (Number of times)	1.70*
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Source: Final Post Issue Report dated April 11, 2019
*After technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue on April 9, 2019	6.07%
(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. June, 2019*	NA
(iii) at the end of 1st FY (March 31, 2020)*	NA
(iv) at the end of 2nd FY (March 31, 2021)*	NA
(v) at the end of 3rd FY (March 31, 2022)*	NA

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment
* Shareholding Pattern not disclosed as reporting for the relevant quarter/fiscal year has not been completed

6 Financials of the issuer			
	(In Rs. Crores)		
Parameters	1st FY (March 31, 2020)*	2nd FY (March 31, 2021)*	3rd FY (March 31, 2022)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer
Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE"). The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)*	NA
(ii) at the end of 2nd FY (March 31, 2021)*	NA
(iii) at the end of 3rd FY (March 31, 2022)*	NA

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2020)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2021)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2022)*	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds	
(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual utilization	NA
(iii) Reasons for delay in implementation, if any	NA

11 **Comments of monitoring agency, if applicable** NA as 100% is Offer for Sale

12 **Pricing Data**

Issue Price (Rs.):	19
For Retail Investors and Eligible Employees there was a discount of Rs.	0.5
Designated Stock Exchange:	BSE
Listing Date:	April 11, 2019

Price parameters	At close of listing day (April 11, 2019)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the			As at the end of 2nd FY after the			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	19.05	22.7	26.7	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (SENSEX)	38,607.01	37,463.0	38,730.8	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

(1) 30th calendar day has been taken as listing date plus 29 calendar days.

(2) 90th calendar day has been taken as listing date plus 89 calendar days

* Information not provided as the relevant date/fiscal years have not completed

** There is no comparable sectoral index

Source: www.bseindia.com

13 **Basis for Issue Price**

Accounting ratio	Face Value (Rs.)	As disclosed in the offer document* (1)	At the end of 1st FY (March 31, 2020)**	At the end of 2nd FY (March 31, 2021)**	At the end of 3rd FY (March 31, 2022)**	
EPS	Company:					
	Unconsolidated (Diluted)	10.00	2.25	NA	NA	NA
	Consolidated (Diluted)	10.00	2.73	NA	NA	NA
	Peer Group :	10.00	42.13	NA	NA	NA
	Industry Average:	Not Applicable	42.13	NA	NA	NA
P/E	Company:					
	Unconsolidated (Diluted)	10.00	8.44	NA	NA	NA
	Consolidated (Diluted)	10.00	6.96	NA	NA	NA
	Peer Group :	Not Applicable	9.50	NA	NA	NA
	Industry Average:	Not Applicable	9.50	NA	NA	NA
RoNW	Company:					
	Unconsolidated (Diluted)	10.00	14.02	NA	NA	NA
	Consolidated (Diluted)	10.00	14.52	NA	NA	NA
	Peer Group:	Not Applicable	10.98	NA	NA	NA
	Industry Average:	Not Applicable	10.98	NA	NA	NA
NAV per share based on balance sheet	Company:					
	Unconsolidated (Diluted)	10.00	16.08	NA	NA	NA
	Consolidated (Diluted)	10.00	18.83	NA	NA	NA
	Peer Group:	Not Applicable	383.64	NA	NA	NA
	Industry Average:	Not Applicable	383.64	NA	NA	NA

Notes:

* Sourced from Prospectus dated April 4, 2019

14 Any other material information

Information	Date
Listing of equity shares of Rail Vikas Nigam Ltd	11-Apr-19
Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, it	24-Apr-19
Rail Vikas Nigam Limited's (RVNL) shares were listed on BSE Limited and National Stock Exchange of India Limited on 11.04.2019. RVNL	26-Apr-19
Pursuant to SEBI (Prohibition of Insider Trading) Regulation, 2015 as well as circular issued by the Stock Exchanges on 2nd April, 2019 and	26-Apr-19
Format of Initial Disclosure to be made by an entity identified as a Large Corporate. We confirm that we are a Large Corporate as per the	29-Apr-19
Rail Vikas Nigam Ltd has submitted to BSE the Shareholding Pattern for the Period Ended March 31, 2019.	03-May-19
Reg.24(A)-Annual Secretarial Compliance	13-May-19
Amendment In Corporate Identification Number (CIN)	15-May-19
Announcement under Regulation 30 (LODR)-Change in Directorate	17-May-19
Board Meeting Intimation for To Consider And Approve Standalone And Consolidated Audited Financial Results Of The Company For The Quarter / Year Ended March 31, 2019 And To Consider And Recommend Dividend On Equity Shares Of The Company, If Any .	17-May-19
Announcement under Regulation 30 (LODR)-Press Release / Media Release	21-May-19
Outcome of Board Meeting	29-May-19
Board recommends Final Dividend	29-May-19
Announcement under Regulation 30 (LODR)-Press Release / Media Release	30-May-19
Announcement under Regulation 30 (LODR)-Change in RTA	31-May-19
Shareholding for the Period Ended April 10, 2019	06-Jun-19
Compliance With Regulation 23 (9) Of The SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.	27-Jun-19
Closure of Trading Window	02-Jul-19
Statement Of Investor Complaints For The Quarter Ended June 2019	09-Jul-19
For further updates and information please refer stock exchanges websites i.e. www.bseindia.com and www.nseindia.com	

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