

Name of the Issue:	RITES Limited
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1 Type of Issue (IPO / FPO)	IPO
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2 Issue Size (Rs. Cr)	460.44
Source: Prospectus dated June 25, 2018	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	

4 Subscription Level (Number of times)*	66.9499
Source: Final Post Issue Report dated June 25, 2018	
*Before technical rejections	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	5.12%
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	NA
(iii) at the end of 1st FY (March 31, 2019)*	NA
(iv) at the end of 2nd FY (March 31, 2020)*	NA
(v) at the end of 3rd FY (March 31, 2021)*	NA

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment

* Shareholding Pattern not disclosed as reporting for the relevant quarter/fiscal year has not been completed

6 (a) Financials of the RITES Limited - Standalone (In Rs. Crores)

Parameters	1st FY (March 31, 2019)*	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

6 (b) Financials of the RITES Limited - Consolidated (In Rs. Crores)

Parameters	1st FY (March 31, 2019)*	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the RITES Limited

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE").
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)*	NA
(ii) at the end of 2nd FY (March 31, 2020)*	NA
(iii) at the end of 3rd FY (March 31, 2021)*	NA

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2019)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2020)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2021)*	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual utilization	NA
(iii) Reasons for delay in implementation, if any	NA

11 Comments of monitoring agency, if applicable

NA as 100% is Offer for Sale

12 Pricing Data

Issue Price (Rs.):				185								
For Retail Investors and Eligible Employees there was a discount of Rs.				6								
Designated Stock Exchange:				NSE								
Listing Date:				July 2, 2018								
Price parameters	At close of listing day (July 2, 2018)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2019)*			As at the end of 2nd FY after the listing of the issue (March 31, 2020)*			As at the end of 3rd FY after the listing of the issue (March 31, 2021)*		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	213.30	249.7	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (NIFTY 50)	10,657.30	11,356.5	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

(1) 30th calendar day has been taken as listing date plus 29 calendar days. If the 30th calendar day is falling on a Saturday or Sunday, next working day has been considered for disclosure

(2) 90th calendar day has been taken as listing date plus 89 calendar days

* Information not provided as the relevant date/fiscal years have not completed

** There is no comparable sectoral index

Source: www.nseindia.com

Basis for Issue Price and Comparison with Peer Group

Accounting Ratios	Name of Company	As disclosed in the Offer document (standalone)#	As disclosed in the Offer document (Consolidated) #	At the end of FY2019*	At the end of FY2020*	At the end of FY2021*
EPS (Rs. Per share) - Basic & Diluted	RITES Limited	11.85	12.15	NA	NA	NA
P/E	There are no listed companies in India that are engaged in a business similar to that of the Company. Hence, Peer Group comparison in relation to the Company is not applicable	10.43	10.49	NA	NA	NA
RoNW%		10.96	11.19	NA	NA	NA
NAV per share		108.15	108.60	NA	NA	NA
#Sourced from Prospectus dated June 25, 2018 for nine months period ended as on December 31, 2017						
*Information not provided as the relevant fiscal years have not completed						

14 Any other material information - Not applicable

For further information please refer www.nseindia.com and www.bseindia.com

Updated as on August 2, 2018

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