

Name of the Issue:		Rail Vikas Nigam Limited
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1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	477.12
Source: Prospectus dated April 4, 2019	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	

4 Subscription Level (Number of times)	1.70*
Source: Final Post Issue Report dated April 11, 2019	
*After technical rejections	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue on April 9, 2019	6.07%
(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. June, 2019*	NA
(iii) at the end of 1st FY (March 31, 2020)*	NA
(iv) at the end of 2nd FY (March 31, 2021)*	NA
(v) at the end of 3rd FY (March 31, 2022)*	NA
Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment	
* Shareholding Pattern not disclosed as reporting for the relevant quarter/fiscal year has not been completed	

6 Financials of the issuer		(In Rs. Crores)		
Parameters	1st FY (March 31, 2020)*	2nd FY (March 31, 2021)*	3rd FY (March 31, 2022)*	
Income from operations	NA	NA	NA	
Net Profit for the period	NA	NA	NA	
Paid-up equity share capital	NA	NA	NA	
Reserves excluding revaluation reserves	NA	NA	NA	
* Financials not disclosed as reporting for the relevant fiscal year has not been completed.				

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE"). The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2020)*	NA
(ii) at the end of 2nd FY (March 31, 2021)*	NA
(iii) at the end of 3rd FY (March 31, 2022)*	NA
* Trading status not disclosed as the relevant fiscal year has not been completed.	

8 Change in Directors of issuer from the disclosures in the offer document		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2020)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2021)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2022)*	NA	NA
* Changes in Directors not disclosed as the relevant fiscal year has not been completed.		

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds	
(i) as disclosed in the offer document	NA as 100% is Offer for Sale
(ii) Actual utilization	NA
(iii) Reasons for delay in implementation, if any	NA

11 **Comments of monitoring agency, if applicable** NA as 100% is Offer for Sale

12 **Pricing Data**

Issue Price (Rs.):	19											
For Retail Investors and Eligible Employees there was a discount of Rs.	0.5											
Designated Stock Exchange:	BSE											
Listing Date:	April 11, 2019											
Price parameters	At close of listing day (April 11, 2019)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2020)*			As at the end of 2nd FY after the listing of the issue (March 31, 2021)*			As at the end of 3rd FY after the listing of the issue (March 31, 2022)*		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	19.05	22.7	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (SENSEX)	38,607.01	37,463.0	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:
 (1) 30th calendar day has been taken as listing date plus 29 calendar days.
 (2) 90th calendar day has been taken as listing date plus 89 calendar days
 * Information not provided as the relevant date/fiscal years have not completed
 ** There is no comparable sectoral index
 Source: www.bseindia.com

13 **Basis for Issue Price**

Accounting ratio	Face Value (Rs.)	As disclosed in the offer document* (1)	At the end of 1st FY (March 31, 2020)**	At the end of 2nd FY (March 31, 2021)**	At the end of 3rd FY (March 31, 2022)**
EPS	Company:				
	Unconsolidated (Diluted)	10.00	2.25	NA	NA
	Consolidated (Diluted)	10.00	2.73	NA	NA
	Peer Group :	10.00	42.13	NA	NA
Industry Average:	Not Applicable	42.13	NA	NA	NA
P/E	Company:				
	Unconsolidated (Diluted)	10.00	8.44	NA	NA
	Consolidated (Diluted)	10.00	6.96	NA	NA
	Peer Group :	Not Applicable	9.50	NA	NA
Industry Average:	Not Applicable	9.50	NA	NA	NA
RoNW	Company:				
	Unconsolidated (Diluted)	10.00	14.02	NA	NA
	Consolidated (Diluted)	10.00	14.52	NA	NA
	Peer Group:	Not Applicable	10.98	NA	NA
Industry Average:	Not Applicable	10.98	NA	NA	NA
NAV per share based on balance sheet	Company:				
	Unconsolidated (Diluted)	10.00	16.08	NA	NA
	Consolidated (Diluted)	10.00	18.83	NA	NA
	Peer Group:	Not Applicable	383.64	NA	NA
Industry Average:	Not Applicable	383.64	NA	NA	NA

Notes:
 * Sourced from Prospectus dated April 4, 2019

14 **Any other material information**

Information	Date
Listing of equity shares of Rail Vikas Nigam Ltd	11-Apr-19
Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, it is hereby informed that three years tenure of Shri Shiv Kumar Gupta (DIN:07391077) and Shri Vinayak Bhalachandra Karanjikar, (DIN: 06518026) as Independent Directors of RVNL, appointed pursuant to Ministry of Railways vide its order no. 2009/PL/52/1 dated 01.04.2016 on the Board of RVNL, has been completed on 31st March, 2019. Accordingly, they cease to be Director on the Board of RVNL.	24-Apr-19
Rail Vikas Nigam Limited's (RVNL) shares were listed on BSE Limited and National Stock Exchange of India Limited on 11.04.2019. RVNL has formulated a Code of Conduct for Regulating and Reporting Trading by Designated Persons & their immediate relatives as per SEBI (Prohibition of Insider Trading) Regulation, 2015 and amendments made thereto. The Code of Conduct has been approved by the Board of Directors of the Company and the same is posted on the website of the Company at www.rvnl.org under Investor Relations. The link of the same is as under: 'https://www.rvnl.org/en/CodePolicies/INSIDER%20TRADING%20%26%20CODE%20FOR%20DISCLOSURE%20%20OF%20UPLI%20.pdf'	26-Apr-19
Pursuant to SEBI (Prohibition of Insider Trading) Regulation, 2015 as well as circular issued by the Stock Exchanges on 2nd April, 2019 and 'The Code of Conduct to Regulate, Monitor and Report Trading by Insiders of Rail Vikas Nigam Limited (RVNL), it is hereby notified that the Trading Window for dealing in shares of RVNL would remain closed, for all 'Designated persons/Insiders' and their immediate relatives, from Friday, 26th April, 2019 till 48 hours from the filing of the financial results of the quarter and year ended 31st March, 2019 with exchanges. The date of the Board meeting for consideration of the financial results would be intimated in due course. The Insider Trading Code is hosted on the Company's website www.rvnl.org.	26-Apr-19
Format of Initial Disclosure to be made by an entity identified as a Large Corporate. We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. No Rail Vikas Nigam Ltd has submitted to BSE the Shareholding Pattern for the Period Ended March 31, 2019.	29-Apr-19
	03-May-19

For further updates and information please refer stock exchanges websites i.e. www.bseindia.com and www.nseindia.com

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