

Name of the Issue: Infibeam Avenues Limited (formerly known as Infibeam Incorporation Limited)

1	Type of Issue (IPO / FPO)	FPO
2	Issue Size (Rs. Cr)	450.00

Source: Prospectus dated March 28, 2016

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	1.309*

Source: Final Post Issue Report dated April 05, 2016
*After technical rejections

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue on March 30, 2016	14.72%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e. June, 2016	9.93%
	(iii) at the end of 1st FY (March 31, 2017)	9.48%
	(iv) at the end of 2nd FY (March 31, 2018)	12.83%
	(v) at the end of 3rd FY (March 31, 2019)*	NA

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment
* Shareholding Pattern not disclosed as reporting for the relevant quarter/fiscal year has not been completed

6	Financials of the issuer	(in Rs. Crores)		
	Parameters	1st FY (March 31, 2017)	2nd FY (March 31, 2018)	3rd FY (March 31, 2019)*
	Income from operations	53.14	305.86	NA
	Net Profit for the period	0.18	13.48	NA
	Paid-up equity share capital	53.89	54.28	NA
	Reserves excluding revaluation reserves	751.06	2,518.67	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer
Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited ("NSE"). The Shares have not been suspended or delisted.

	Particulars	Status
	(i) at the end of 1st FY (March 31, 2017)	Frequently traded at BSE and NSE
	(ii) at the end of 2nd FY (March 31, 2018)	Frequently traded at BSE and NSE
	(iii) at the end of 3rd FY (March 31, 2019)*	NA

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2017)	No Change	NA
	(ii) at the end of 2nd FY (March 31, 2018)	Piyushkumar Mihaleshkumar Sinha (appointment) Vishwas Ambalal Patel	February 14, 2018 February 14, 2018 (appointment)
	(iii) at the end of 3rd FY (March 31, 2019)*	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9	Status of implementation of project/ commencement of commercial production	(in Rs. Crores)				
	Particulars	Total estimated cost	Amount to be funded from Net proceeds	Estimated utilization in fiscal 2017	Estimated utilization in fiscal 2018	Estimated utilization in fiscal 2019
	Setting up of cloud data centre and purchase of property for shifting of the registered and corporate offices of our company	350.20	235.20	210.20	10.00	15.00
	Setting up of 75 logistics centres	37.50	37.50	27.50	10.00	-
	Purchase of software	67.56	67.00	38.00	29.00	-
	General Corporate Purposes	76.77	76.77	30.71	30.71	15.36
	Total	532.05	416.47	306.41	79.71	30.36

	(i) Actual implementation	(in Rs. Crores)			
	Particulars	As disclosed in the Prospectus dated March 28, 2016	Actual utilization in fiscal 2017	Actual utilization in fiscal 2018	Actual utilization in fiscal 2019*
	Setting up of cloud data centre and purchase of property for shifting of the registered and corporate offices of our company	-	144.61	195.46	NA
	Setting up of 75 logistics centres	-	2.70	4.70	NA
	Purchase of software	-	30.00	50.00	NA
	General Corporate Purposes	-	75.76	75.76	NA
	Total	-	253.07	325.92	NA

* Not Available as the relevant fiscal year has not been completed

(iii) Reasons for delay in implementation, if any

	NA
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10 Status of utilization of issue proceeds				
(i) as disclosed in the offer document				
Objects of the issue as per the offer document	Amount to be funded from Net proceeds	Estimated utilization in fiscal 2017	Estimated utilization in fiscal 2018	Estimated utilization in fiscal 2019
Setting up of cloud data centre and purchase of property for shifting of the registered and corporate offices of our company	235.20	210.20	10.00	15.00
Setting up of 75 logistics centres	37.50	27.50	10.00	-
Purchase of software	67.00	39.00	29.00	-
General Corporate Purposes	78.71	30.71	30.71	15.38
Total	418.47	306.41	79.71	30.38

(ii) Actual utilization				
Parameters	Amount to be funded from Net proceeds	Actual utilization in fiscal 2017	Actual utilization in fiscal 2018	Actual utilization in fiscal 2019*
Setting up of cloud data centre and purchase of property for shifting of the registered and corporate offices of our company	235.20	144.61	195.46	NA
Setting up of 75 logistics centres	37.50	2.70	4.70	NA
Purchase of software	67.00	36.00	50.00	NA
General Corporate Purposes	78.71	75.78	75.78	NA
Total	418.47	253.07	325.92	NA

*Not Available as the fiscal year has not been completed

11 Comments of monitoring agency, if applicable	
(a) Comments on use of funds	No comments
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data						
Issue Price (Rs.)	432					
Designated Stock Exchange	BSE					
Listing Date	04-Apr-16					
Price parameters	At close of listing day (April 4, 2016)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing	As at the end of 1st FY after the listing of	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	445.70	520.0	675.05*	949.85	1447.55*	431.35
Sensex	25,399.65	25,229.70	27,144.91	29,620.60	29,649.99	24,673.84
Sectoral Index**	NA	NA	NA	NA	NA	NA

*The price is as on July 1, 2016, as there was a trading holiday on July 2, 2016

Price parameters	As at the end of 2nd FY after the listing of the issue	High (during the FY)	Low (during the FY)	As at the end of 3rd FY after the listing of	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	147.1	195.8	87.0	NA	NA	NA
Sensex	32,969.7	30,444.0	29,241.5	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA

Note: Source - BSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days.

(2) 90th calendar day has been taken as listing date plus 89 calendar days.

*Pricing data not disclosed as reporting for the relevant fiscal year has not been completed

** There is no comparable sectoral index

*** During the FY2017-18 stock was splitted from face value of Rs. 10 each to Rupee 1 each.

13 Basis for Issue Price						
Accounting ratio	Face Value (Rs.)	As disclosed in the offer document* (1)	At the end of 1st FY (March 31, 2017)	At the end of 2nd FY (March 31, 2018)	At the end of 3rd FY (March 31, 2019)**	
EPS	Company: Unconsolidated (Diluted) ⁽¹⁾	10.00	(2.05)	0.03	0.20	NA
	Company: Consolidated (Diluted) ⁽²⁾	10.00	(2.39)	8.36	1.33	NA
	Peer Group ⁽³⁾	Not Applicable	NA	NA	NA	NA
	Industry Average:	Not Applicable	NA	NA	NA	NA
	Company: Unconsolidated (Diluted) ⁽¹⁾	10.00	Not Meaningful*	31661.67	7355.00	NA
P/E	Company: Consolidated (Diluted) ⁽²⁾	10.00	Not Meaningful*	113.62	110.60	NA
	Peer Group ⁽³⁾	Not Applicable	NA	NA	NA	NA
	Industry Average:	Not Applicable	NA	NA	NA	NA
	Company: Unconsolidated (Diluted) ⁽¹⁾⁽⁴⁾	10.00	(3.10)	0.00	0.00	NA
	Company: Consolidated (Diluted) ⁽²⁾	10.00	(0.05)	0.06	0.03	NA
RoNW	Peer Group ⁽³⁾	Not Applicable	NA	NA	NA	NA
	Industry Average:	Not Applicable	NA	NA	NA	NA
	Company: Unconsolidated (Diluted) ⁽¹⁾⁽⁵⁾	10.00	63.78	149.36	474.01	NA
	Company: Consolidated (Diluted) ⁽²⁾	10.00	49.87	145.06	483.76	NA
	Peer Group ⁽³⁾	Not Applicable	NA	NA	NA	NA
Industry Average:	Not Applicable	NA	NA	NA	NA	
NAV per share based on balance sheet						

Notes:

* Sourced from Prospectus dated March 28, 2016

(1) Based on Restated Financial Summary Statements for the year ended March 31, 2015

(2) There are no listed companies with similar business in India

(3) P/E ratio based on Closing Price of Rs. 147 per share and using Diluted EPS (in Rs. 0.20) for the financial year ended March 31, 2018

(4) RoNW (in %) = Net Profit After Tax / Closing networth (Share Capital + Reserves and Surplus) excluding Revaluation Reserves

(5) NAV per share (in Rs.) = Closing Networth / Shares Outstanding as of financial year ended March 31, 2018

* Since both Basic and Diluted EPS for standalone and consolidated financial statements for March 31, 2015 are negative, these figures are not meaningful

** Information Not Available/ Not provided as reporting for the relevant fiscal year has not been completed

14 Any other material information - Not applicable

Information	Date
Shareholder Meeting / Postal Ballot-Schulze's Report	29-Sep-18
Shareholder Meeting / Postal Ballot-Outcome of AGM	29-Sep-18
Clarification/ Confirmation On News Item As Appeared In 'Economic Times' Dated September 28, 2018 Captioned With 'Infbeam Crashes	28-Sep-18
Clarification sought from Infbeam Avenues Ltd	28-Sep-18
Voluntary Clarification On Current Movements in Share Price	28-Sep-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	27-Sep-18
Notice Of 8th Annual General Meeting To Be Held On September 29, 2018	06-Sep-18
Announcement under Regulation 30 (LODR) Appointment of Statutory Auditors	04-Sep-18
Intimation of Book Closure For Final Dividend & AGM	04-Sep-18
Intimation of Date Of Annual General Meeting, Book Closure And E-Voting	04-Sep-18
Announcement under Regulation 30 (LODR) Investor Presentation	16-Aug-18
Announcement under Regulation 30 (LODR) Press Release / Media Release	16-Aug-18
Compliance - Submission Of Statement Of Deviation(S) / Variation(S) Under Regulation 32 Of The SEBI (LODR) Regulations, 2015	14-Aug-18
Intimation For Conference Call On Results For The Quarter Ended June 30, 2018	14-Aug-18
Results - Unaudited Financial Results For June 30, 2018	14-Aug-18
Outcome of Board Meeting	14-Aug-18
Intimation Under Regulation 33(3)(B) Of SEBI (LODR) Regulations, 2015 - Manner Of Submission Of The Quarterly/Year To Date Financial	14-Aug-18
Intimation U/R. 30 Of SEBI (LODR) - Change Of Website And Email Id Of The Company	10-Aug-18
Board Meeting Intimation For The Standalone And Consolidated Unaudited Financial Results For The Quarter Ended June 30, 2018.	08-Aug-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	30-Jul-18
Announcement under Regulation 30 (LODR) Amendments to Memorandum & Articles of Association	24-Jul-18
Announcement under Regulation 30 (LODR) Change of Company Name	23-Jul-18
Shareholding for the Period Ended May 30, 2018	23-Jul-18
Revised disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	23-Jul-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	14-Jul-18
Statement Of Investor Complaints For The Quarter Ended June 2018	09-Jul-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	08-Jul-18
Shareholding for the Period Ended June 30, 2018	08-Jul-18
Announcement under Regulation 30 (LODR) Allotment	06-Jul-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	04-Jul-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	04-Jul-18
Disclosure of Voting results of EGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)	29-Jun-18
Declaration Of Voting Results Of Extra Ordinary General Meeting ("EGM")	28-Jun-18
Shareholder Meeting - Proceedings Of The Extra Ordinary General Meeting	28-Jun-18
Intimation U/R. 30 - Infbeam Partners With Network18 Group To Launch Online Financial Platform - MONEYCONTROL.OOO In Hindi	27-Jun-18
Voluntary Clarification	19-Jun-18
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	16-Jun-18
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	15-Jun-18
Intimation - Appointment Of Mr. Jagan Kothari As President	14-Jun-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	07-Jun-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	06-Jun-18
Shareholder Meeting - EGM On June 28, 2018	04-Jun-18
Announcement under Regulation 30 (LODR) Newspaper Publication	04-Jun-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	02-Jun-18
Announcement Under Regulation 30 (LODR) - Updates (Investors Presentation)	31-May-18
Board recommends Final Dividend	30-May-18
Compliance - Regulation 32 Of SEBI (LODR) Regulations, 2015	30-May-18
Announcement under Regulation 30 (LODR) Allotment	30-May-18
Results - Financial Results For March 31, 2018	30-May-18
Board Meeting Outcome of Board Meeting	30-May-18
Announcement Under Regulation 30 (LODR) - Conference Call On Results	29-May-18
Board to consider Final Dividend	21-May-18
Corporate Action-Board to consider Dividend	21-May-18
Board Meeting - Board Meeting On May 30, 2018	21-May-18
Announcement under Regulation 30 (LODR) Acquisition	21-May-18
Announcement under Regulation 30 (LODR) Scheme of Arrangement	09-May-18
Announcement under Regulation 30 (LODR) Change of Company Name	07-May-18
Announcement under Regulation 30 (LODR) Preferential Issue	07-May-18
Announcement under Regulation 30 (LODR) Acquisition	07-May-18
Board Meeting Outcome of Board Meeting	07-May-18
Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation	03-May-18
Board Meeting - Board Meeting On May 7, 2018	02-May-18
Announcement under Regulation 30 (LODR) Award of Order / Receipt of Order	18-Apr-18
Announcement under Regulation 30 (LODR) Credit Rating	16-Apr-18
Compliance - PCSI Certificate	08-Apr-18
Compliance Certificate For The Period Ended March 31, 2018.	05-Apr-18
Shareholding for the Period Ended March 31, 2018	05-Apr-18
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011	04-Apr-18
Statement Of Investor Complaints For The Quarter Ended March 2018	04-Apr-18
Announcement under Regulation 30 (LODR) Memorandum of Understanding (Agreements)	03-Apr-18
Announcement under Regulation 30 (LODR) Allotment	29-Mar-18
Disclosure of Voting results of Court Convened Meeting (Regulation 44(3) of SEBI (LODR) Regulations, 2015)	19-Mar-18
Regulation 44(3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	17-03-2018
Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation	15-Mar-18
Declaration Of Voting Results Of Extra Ordinary General Meeting ("EGM")	15-Mar-18
Proceedings Of The Extra Ordinary General Meeting ("EGM")	15-Mar-18
Proceedings Of The Hon'ble National Company Law Tribunal (NCLT) Convened Separate Meetings Of The Equity Shareholders And	15-Mar-18
Announcement under Regulation 30 (LODR) Resignation of Statutory Auditors	15-03-2018
Announcement under Regulation 30 (LODR) Newspaper Publication	19-Feb-18
Corporate Action - Final Record Date As On February 27, 2018 For Payment Of Interim Dividend	14-Feb-18
Board declares Interim Dividend (EGM on March 15, 2018)	14-Feb-18
Results - Financial Results For December 31, 2017.	14-Feb-18
Board Meeting Outcome of Board Meeting	14-Feb-18
Intimation for Conference Call on Results for the Quarter ended December 31, 2017	12-Feb-18
Newspaper Advertisement regarding Notices of the National Company Law Tribunal (NCLT) Convened Meetings of the Company	12-Feb-18
Notices of National Company Law Tribunal convened Meetings of the Company on Thursday, March 15, 2018 at 9:30 P.M. GMT Two	09-Feb-18
Infbeam Incorporation Ltd has informed BSE that the Company has fixed February 27, 2018 as the Record Date for the purpose of Payment	07-Feb-18
Board Meeting for consideration of the Interim Dividend for the Financial Year 2017-18, if any and for Record Date on February 27, 2018 for	06-Feb-18
Board Meeting On February 14, 2018	06-Feb-18
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	23-Jan-18
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	23-Jan-18
Infbeam Incorporation Ltd has submitted to BSE the Shareholding Pattern for the Period Ended December 31, 2017.	15-Jan-18
Statement Of Investor Complaints For The Quarter Ended December 31, 2017.	04-Jan-18
The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations,	03-Jan-18
The Exchange has sought clarification from Infbeam Incorporation Ltd on December 29, 2017, with reference to increase in Price.	29-Dec-17
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	07-Dec-17
Voluntary Clarification on news item as appeared in 'The Economic Times' dated November 21, 2017 captioned with 'Infbeam Seen in	21-Nov-17
Avenues (India) Private Limited (OOAvenue) - the Subsidiary Company of Infbeam Incorporation Limited launches BIIAvenue - The Future	20-Nov-17
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	17-Nov-17
Investors Presentation on Unaudited Financial Results for the Quarter and Half Year ended on September 30, 2017.	15-Nov-17
Interaction with Electronic Media - Disclosure u/r. 30 (i) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	15-Nov-17
Press Release on Unaudited Financial Results for the Quarter and Half Year ended	14-Nov-17
Submission of Statement of Deviation(s)/ Variation(s) (DEV) for the Quarter ended on September 30, 2017	14-Nov-17
Submission of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half Year ended on September 30, 2017	14-Nov-17
Intimation - Agreement with Adani Wilmar for 'Fortune Online'	08-Nov-17
Intimation - Shifting of Registered Office of the Company.	07-Oct-17
PCSI Certificate in terms of Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	07-Oct-17
Certificate under Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on	06-Oct-17
Infbeam Incorporation Ltd has submitted to BSE the Shareholding Pattern for the Period Ended September 30, 2017.	05-Oct-17
Statement Of Investor Complaints For The Quarter Ended September 30, 2017.	04-10-2017
Intimation - Publication of newspaper advertisement of Postal Ballots Results.	28-Sep-17
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	28-Sep-17
Declaration of Voting Results of Postal Ballot Results in terms of Regulation 44(3) of the SEBI (Listing Obligations and Disclosure	27-Sep-17
The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations,	26-Sep-17
The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations,	26-Sep-17
Infbeam Incorporation Ltd has informed BSE regarding the details of Voting results of AGM, under Regulation 44(3) of SEBI (LODR)	20-Sep-17
Declaration Of Voting Results Of 7th Annual General Meeting (AGM) Dated September 19, 2017	19-Sep-17
Proceedings of the 7th Annual General Meeting (AGM) held on Monday, September 18, 2017	18-Sep-17
Intimation of Schedule of Analyst/ Institutional Investor Meeting under the SEBI (Listing Obligation and Disclosure Requirements)	16-Sep-17

For further updates and information please refer stock exchanges websites i.e. www.bseindia.com and www.nseindia.com

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